



Paris, April 10, 2007

**Conditions to receive or have access to the preliminary documentation
relative to Mercialys Annual Mixed General Meeting of April 26, 2007**

Mercialys shareholders' are invited to attend to the Annual Mixed General Meeting which will take place:

Thursday April 26, 2007 at 10.00 am Paris time
At Eurosites George V, 28 avenue George V, 75008 Paris

Meeting summons has been published in the Bulletin des Annonces Légales Obligatoires on March 21, 2007.

Documents and information to be provided by the company as defined by article R. 225-83 of the Code du Commerce are available to shareholders since the release of the Annual meeting summons:

Any shareholders who, for accounting purposes, have registered their shares in their name or in the name of the intermediary registered on their behalf if they reside abroad, in the registered share accounts held for the Company by BNP PARIBAS SECURITIES SERVICES, can, until the fifth day (included) before the AGM ask to receive those documents and information. The shareholder asks for this information thanks to the document called « Request to send documents and information » which was sent to him on April 5, 2007 with other meeting summons documents.

This request must be sent to BNP PARIBAS SECURITIES SERVICES, GCT Emetteurs Assemblées, Madame HUTTEAU, Immeuble Tolbiac 75450 Paris cedex 09 or by fax at the following number +33 1 42 98 29 85 or +33 1 40 14 58 90.

Owners of bearer shares have the same rights. They can ask documents to their authorized intermediary who manage their bearer share account or to BNP PARIBAS SECURITIES SERVICES after acknowledging the registration of their shares with a shareholding certificate issued by their authorized intermediary.

Preliminary documents to the Annual General Meeting can also be consulted on www.mercialys.com or at Mercialys address: 10, Rue Cimarosa, 75116 Paris.

Next publications:

- | | |
|------------------------------|----------------------------------|
| • April 23, 2007 (evening) | Revenues to March 31, 2007 |
| • July 26, 2007 (morning) | First half revenues and earnings |
| • October 22, 2007 (evening) | Revenues to September 30, 2007 |
| • January 23, 2008 (evening) | Full year revenues for 2007 |

Analyst/investor relations:
Marie-Flore Bachelier
Tel: + 33(0)1 53 65 64 44
or + 33(0)6 62 08 83 12

Press relations:
Citigate: Nicolas Castex
Tel. + 33(0)1 53 32 78 88

About Mercialys

Mercialys, one of France's leading real estate companies, is solely active in commercial property. Rental revenue in 2006 came to Euro 82.3 million and net earnings, Group share to Euro 60.5 million. Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on Euro list by Euro next Paris, symbol MERY, since its initial public offering on October 12, 2005.

CAUTIONARY STATEMENT

This press release contains forward-looking statements about future events, trends, projects or targets.

These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to the Mercialys shelf document available at www.mercialys.com for the year to December 31, 2005 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business.

Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstance that might cause these statements to be revised.