

MERCIALYS

A *Société anonyme* with capital of Euro 92, 049,169
Registered office : 148, Rue de l'Université
75007 PARIS
424 064 707 Trade Registry of Paris

Statement on the availability of the 2015 Registration Document

Mercialys filed its 2015 registration document with the French Financial Markets Authority (Autorité des Marchés Financiers) on Wednesday 23th, March 2016, under number D.16-0199.

The document is available on the company's website: www.mercialys.fr and on the website of the Autorité des Marchés Financiers: www.amf-france.org.

It will also be available for viewing at the company's head office located at 148, rue de l'Université in Paris (75007).

The documents below are included in the registration document:

- The 2015 annual financial report;
- The Chairman's report on corporate governance, and on the internal control and risk management procedures implemented by Mercialys;
- The amount of Statutory Auditors' fees;
- The description of the share buyback program;
- The sustainable development report.

Paris, March 24th, 2016